FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
* Washington, D.C. 20549

FORM D

PR 0 9 2000 OTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

1 100 FORM LIMITED OFFERING EXEMPTION

RECEIVED



| SEC USE UNLY | | | | | | | | | | |
|--------------|-----------|--------|--|--|--|--|--|--|--|--|
| Prefix | | Serial | | | | | | | | |
| | | | | | | | | | | |
| DA | TE RECEIV | ΕD | | | | | | | | |
| . | ĺ | | | | | | | | | |

| COM CHAILD OF EKING EXEM | II IION | 1 . |
|---|-------------------------------|--------------------------|
| Name of Offering (check if this is an amendment and name has changed, and indicate change.) | | • |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment | 5) ULOE | I |
| A. BASIC IDENTIFICATION DATA | . | ' |
| Enter the information requested about the issuer | | : |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Intercounty Land Transfer, L.P. | | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) 999 Berkshire Blvd., Suite 120, Wyomissing, PA 19610 | Telephone Number 610-378-1818 | er (Including Area Code) |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) if different from Executive Offices) | Telephone Numb | PROCESSE |
| Brief Description of Business | 7 1 1 | - 1 100E33E |
| Title Insurance Agency | , | APR 1 3 2007 |
| Type of Business Organization Corporation | (please specify): | THOMSON FINANCIAL |
| Month Year Actual or Estimated Date of Incorporation or Organization: 05 05 Actual Est Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for Stat CN for Canada; FN for other foreign jurisdiction) | imated te: | |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

| | | Total X refloationer matter with | ENTIFICATION DATA | | ALMANY . INMEDIA MENTER TO THE TOTAL PROPERTY OF THE TOTAL PROPERT |
|---|------------------------|---|------------------------------|---------------------|--|
| 2. Enter the information re | equested for the fol | llowing: | | | |
| • Each promoter of | the issuer, if the iss | suer has been organized w | vithin the past five years; | | |
| Each beneficial ow | ner having the pow | er to vote or dispose, or di | rect the vote or disposition | of, 10% or more of | fa class of equity securities of the issue |
| • Each executive of | ficer and director o | f corporate issuers and of | corporate general and ma | naging partners of | partnership issuers; and |
| • Each general and | managing partner o | f partnership issuers. | | | ı |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, Intercounty Partners, LLC | · · | | <u></u> | | |
| Business or Residence Address 999 Berkshire Blvd., Suit | • | Street, City, State, Zip Coing, PA 19610 | ode) | | : |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | | · · · · · · |
| Agents Support and Mar | nagement, Inc. | | | | |
| Business or Residence Addre | ess (Number and | Street, City, State, Zip Co | ode) | | |
| 999 Berkshire Blvd., Suite | | • • • | • | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, Carlino, David E. | if individual) | - | | | |
| Business or Residence Addre | ss (Number and | Street, City, State, Zip Co | ođe) | | |
| 999 Berkshire Blvd., Suite | e 120, Wyomissi | ng, PA 19610 | | | |
| Check Box(es) that Apply: | Promoter | | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | , | | , |
| Lechleitner, Donald | | | | | |
| Business or Residence Addre 999 Berkshire Blvd., Sui | • | Street, City, State, Zip Co sing, PA 19610 | ode) | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | if individual) | | | | 1 |
| Business or Residence Addre | ess (Number and | Street, City, State, Zip Co | ode) | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, | f individual) | | | | |
| Business or Residence Addre | ess (Number and | Street, City, State, Zip Co | ode) | | |
| Check Box(es) that Apply: | Promoter | Beneficial Owner | Executive Officer | Director | General and/or Managing Partner |
| Full Name (Last name first, i | f individual) | | | | |
| Business or Residence Addre | ss (Number and | Street, City, State, Zip Co | ode) | | |
| 1 | (Use blan | nk sheet, or copy and use | additional copies of this s | heet, as necessary) |) |

|) vidilinas vidi | | | | В, 1 | NFORMAT | IÓN ABOL | T OFFERI | NG | | 1 | | • |
|--|--|--------------------------------|--------------|--------------|---------------|-------------|---------------|-------------|---------------|--------------|----------|--------------|
| i. Has the | e issuer sol | d, or does th | he issuer i | ntend to se | Il to non-a | ocredited i | nvestors in | this offer | ino? | | Yes | No 🖽 |
| 1 | 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | X | | | |
| 2. What i | | | | | | | | | §_250 | 0.00 | | |
| i Donati | L = = 66==:=== | | 4 a h : | C! | -1 :+0 | | | | | | Yes | No |
| | | permit join tion request | | | | | | | | r | | X |
| commi | ssion or sim | ilar remune | ration for s | solicitation | ofpurchas | ers in conn | ection with | sales of se | curities in t | he offering. | | |
| | | sted is an ass ame of the b | | | | | | | | | | |
| | | you may s | | e informati | ion for that | broker or | dealer only | y. | | | | |
| Full Name None | (Last name | first, if ind | ividual) | | | | | | | | | |
| Business or | Residence | Address (N | lumber and | d Street, C | ity, State, 2 | Zip Code) | <u></u> | | | | | |
| Name of As | sociated R | roker or De | aler | | | · · · | - | | | • | | |
| ! | | | arer | | | | | | | | | |
| States in W | | | | | | | | | | | - | |
| (Check | : "All State: | s" or check | individual | States) | | ••••• | ••••• | | ••••• | | □ VI | l States |
| AL | AK | AZ | AR | CA | <u>[co]</u> | CT | DE | DC | FL | GA | HI | ID |
| ; IL , MTI | NE NE | IA NV | (KS) | KY NJ | LA) | ME NY | MD NC | MA ND | MÎ OH | MN OK | MS OR | MO PA |
| RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | WI | WY | PR |
| Full Name | (Last name | first if ind | ividual) | | | | | | | | | |
| None | (Last name | insi, ii inu | ividual) | | | | | | | | | |
| Business o | r Residence | Address (1 | Number an | d Street, C | ity, State, | Zip Code) | | | | • | | |
| Name of As | sociated B | roker or De | aler | | | | | | | | | |
| | | | 0.11.1.1 | | | | | | | | | |
| States in W | | i Listed Has s" or check | | | | | | | | | □ A1 | l States |
| | | | | | | | | <u>.</u> | | | | |
| IL. | AK IN | [AZ] | KS KS | CA KY | CO LA | CT ME | DE MD | DC MA | [FL] | [GA] [MN] | MS MS | MO |
| MT | NE NE | NV | NH | NJ | NM) | NY | NC | ND | OH | OK | OR | PA |
| RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | WI | WY | PR |
| Full Name | (Last name | first, if indi | ividual) | | | | ····· | | | • | | |
| Business o | r Residence | Address (? | Number an | d Street, C | City, State, | Zip Code) | | | | | | |
| Name of As | sociated D | rokar or Da | aler | | | | | <u>.</u> | | 1 | ** | ·· - |
| Name of As | Sociated Di | oker or De | aici | | | | | | | | | |
| States in W | | | | | | | | | | | | |
| (Check "All States" or check individual States) | | | | | | | | | ☐ All | l States | | |
| AL | ĀK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| MT | IN NE | IA NV | KS NH | KY NJ | LA NM | ME NY | MD NC | MA ND | MI OH | MN OK | MS OR | MO PA |
| RT | SC | SD | TN | TX | UT | VT | VA | WA | WV | WI . | WY | PR |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount alreasold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, che this box and indicate in the columns below the amounts of the securities offered for exchange an already exchanged. | ck | | |
|----|---|-------------------------|---------------|-------------------------|
| | Type of Security | Aggregat Offering Pr | | Amount Already Sold |
| | Debt | 0.00 | | 2 0.00 |
| | Equity | | | s 0.00 |
| • | Common Preferred | • | | |
| | Convertible Securities (including warrants) | 0.00 | | 0.00 |
| | Partnership Interests | |) | \$ 2,500.00 |
| | Other (Specify) | | | |
| | Total | | | s 2,500.00 |
| | Answer also in Appendix, Column 3, if filing under ULOB. | 4 | | · - |
| 2, | Enter the number of accredited and non-accredited investors who have purchased securities in the offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero." | te | | Aggregate Dollar Amount |
| | | Investors | | of Purchases |
| ١. | Accredited Investors | . <u>0</u> | | \$ 0.00 |
| | Non-accredited Investors | . 7 | | \$ 2,500.00 |
| | Total (for filings under Rule 504 only) | • | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | - | |
| ١, | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | es C | | |
| | · | Type of | | Dollar Amount |
| | Type of Offering | Security | | Sold |
| | Rule 505 | | | \$ |
| i | Regulation A | | | \$ |
| , | Rule 504 | | | \$ 0.00 |
| | Total | | | \$_0.00 |
| | a. Furnish a statement of all expenses in connection with the issuance and distribution of th securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure i not known, furnish an estimate and check the box to the left of the estimate. | | | |
| | Transfer Agent's Fees | | | \$_0.00 |
| • | Printing and Engraving Costs | 4++ | | \$_0.00 |
| | Legal Fees | | | \$_2,500.00 |
| | Accounting Fees | | | \$_0.00 |
| | Engineering Fees | | | \$ 0.00 |
| | Sales Commissions (specify finders' fees separately) | | | \$_0.00 |
| | Other Expenses (identify) | | | \$_0.00 |
| | | | $\overline{}$ | c 2.500.00 |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| C. OFFERING PRICE, | NUMBER OF INVESTORS, EXPENSES AND USE | OF PROCEEDS | |
|---|--|--|------------------------|
| and total expenses furnished in response to Par | the offering price given in response to Part C — Quest C — Question 4.a. This difference is the "adjusted control of the contr | gross | 10,000.00 |
| each of the purposes shown. If the amount | oss proceed to the issuer used or proposed to be us for any purpose is not known, furnish an estimat total of the payments listed must equal the adjusted to Part C — Question 4.b above. | e and | |
| | | Payments to Officers, Directors, & | Payments to |
| I | | Affiliates | Others |
| Salaries and fees | | | \$ <u></u> |
| Purchase of real estate | | | s 0.00 |
| Purchase, rental or leasing and installation of and equipment | of machinery | \$_0.00 | |
| | nd facilities | | s 0.00 |
| Acquisition of other businesses (including to offering that may be used in exchange for the | he value of securities involved in this | , | □\$ ^{0.00} |
| | | | _ |
| | | | \$ 10,000.00 |
| | | | - □³ - □\$ |
| (speeny). | | | _ 🗆 " |
| | | | _ []\$ |
| Column Totals | | \$ 0.00 | \$ 10,000.00 |
| Total Payments Listed (column totals added | I) | _ \s_1 | 0,000.00 |
| | D. FEDERAL SIGNATURE | * | |
| signature constitutes an undertaking by the issuer | by the undersigned duly authorized person. If this to furnish to the U.S. Securities and Exchange Con-accredited investor pursuant to paragraph (b)(2) | ommission, upon writte | en request of its staf |
| Name of Signer (Print or Type) | Title of Signer (Print or Type) | | |
| David E. Carlino | Managing Member | • | |
| | | | |
| | | | |
| • | | | |
| • | | | |

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| <u> </u> | * 15 | | E. STATE SIGNATURE | - <u> </u> | | | |
|--------------|--------|--|--|------------------|----------|----------------|--|
| ţ | 1, | Is any party described in 17 CFR 230.262 prese provisions of such rule? | ently subject to any of the disqualification | | Yes | No K | |
| | | See A | ppendix, Column 5, for state response. | , | | | |
| 1 | 2. | The undersigned issuer hereby undertakes to furn D (17 CFR 239.500) at such times as required to | nish to any state administrator of any state in which th by state law. | nis notice is fi | led a no | tice on Forn | |
| | 3. | The undersigned issuer hereby undertakes to fu issuer to offerees. | arnish to the state administrators, upon written requ | est, informat | ion furn | ished by th | |
| , | 4. | | er is familiar with the conditions that must be satisf e in which this notice is filed and understands that the g that these conditions have been satisfied. | | | | |
| | | ner has read this notification and knows the content thorized person. | ts to be true and has duly caused this notice to be signe | ed on its beha | f by the | undersigne | |
| Issu Inte | ier (I | Print or Type) By trateriously Partners. L.C. 1th general portners | Signature Date Date | 3/30/0 | 07 | | |
| Nai | me (F | Print or Type) | Title (Print or Type) | | • | | |
| Ďa | vid E | E. Carlino | Managing Member | | | | |
| | | | | | | _ | |

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

| | - | | | | | | · · · · · · · · · · · · · · · · · · · | | |
|-------|---------------------------------|--|--|--------------------------------------|-----------|--|---------------------------------------|-----|----|
| 1 | Intend to non-a investors | to sell ccredited s in State -Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | amount pu | investor and rchased in State C-Item 2) | n State ' waiver grant | | |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| AL | | | | | | | : | | |
| ' AK | | | | | | | | | |
| AZ | | | | | | | | | |
| AR | | | | | | | | | |
| CA | | | | | | | | | |
| · CO | | | | | | | | | |
| СТ | | | | | | | | | |
| DE | | | | | | | • | | |
| DC | | | | | | | | | |
| ' FL | | | | | | | | | |
| GA | | | | | | | | | |
| НІ | | | | | | | | | |
| ID | | | | | | | | | |
| IL | | | | | | | | | |
| IN | | | | | | | | | |
| IA | | | | | | | ; | | |
| KS | | | | | | | | | |
| KY | | | | | | · . | | | |
| 'LA | | | | | | | | | |
| ME | | | | | | | | | |
| MD | | | | | | | | | |
| МА | | | | | | | | | |
| МІ | | | , | | i | | | | |
| MN | | | | | | | - | | |
| MS | | | | | | | | | |

| | | _ |
|-------------------|------------------------|---|
| APPENDIX | 변환 열절하는 사람들이 대학생 나오는 것 | • |
| 211 1 132 130,224 | | |

| 1 | 2 3 | | | | 4 | | | | |
|-------|----------|--|--|---------------------------------------|--|--|------------|----------|--|
| | to non-a | d to sell accredited rs in State 3-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | | lification ate ULOE attach ation of granted) -Item 1) |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| МО | | | | | ٠. | | | | |
| MT | | | | | | | | | |
| NE | | | | | | | | | |
| NV | | hand and what has the soul read of | | | | | | | |
| NH | | | | | | | | | |
| ľИ | | | | | - | | | | |
| NM | | Laborida soonaab tahi basah | | | | | | | |
| NY | | | | | | : | | 1 | |
| NC | | | | | | | | | |
| ND | | | | · · · · · · · · · · · · · · · · · · · | <u> </u> | | | | |
| ОН | | | | | | · | | | |
| ок | | | | • • | | | | | |
| OR | | | | | | ·, ····· | | | |
| PA | K | | Limited Partnership Units \$12 500 | 0 | | 7 | \$2,500.00 | <u> </u> | |
| RI | | frants to a name of cond | | | | | | | |
| sc | | | | | | - | | | |
| SD | | | | | | | | | |
| TN | | The state of the s | | | | | | | 44, 3 |
| TX | | | | | | | | <u> </u> | <u> </u> |
| UT | | | | | | | | | |
| VT | | | | | | | | | |
| VΑ | | | | | | | | | |
| WA | | | | | | | | | |
| wv | | | | | | | | | upos espoy i aleste delle |
| wı | | . a e 10 c e 1 10 c e 10 c | , | | | | | | |

| | APPENDIX | | | | | | | | | | | | |
|-------|----------|---|--|--------------------------------------|--------|--|--------|-----|----|--------------------------|--|-----------------------------|--|
| l | | 2 | 3 | | 4 | | | | | | | | |
| | to non-a | d to sell accredited rs in State B-Item 1) | Type of security and aggregate offering price offered in state (Part C-Item 1) | amoun | | Type of investor and amount purchased in State (Part C-Item 2) | | | | mount purchased in State | | (if yes explan waiver | ate ULOE , attach ation of granted) -Item 1) |
| State | Yes | No | | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | | | | |
| WY | | | | _ | | | | | | | | | |
| PR | | | | | | | | | | | | | |

 \mathbb{END}